

# Market Weekly Review

Friday, 27 May 2022

## Market

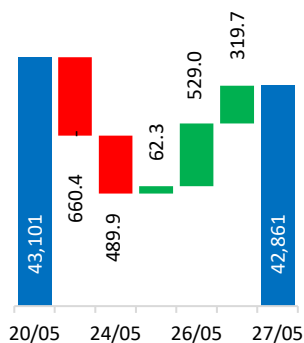
### Market in review

- POL prices increased by PKR 30/ltr
- IMF to release US\$ 900m amid removal of fuel price caps
- SBP raises policy rate by 150bps to 13.75%
- Rupees touches high of 202 against US\$
- Pakistan bond yields top 25% in the international market
- PIB auction, yields soar up by 70bps
- NA amends election laws to stop Electronic Voting Machine

### IGI Research Notes

- [CPI Likely to Imprint +14.6% Growth; Food and Transport Index to Charge Overall Index](#)
- [Government raise POL prices to break the impasse over stalled IMF negotiations](#)
- [SBP Raises Policy Rate to 13.75%; Fiscal Consolidation and IMF EFF Resumption Critical for Policy Effectiveness](#)

### Market Weekly Performance



Source: Bloomberg, NCCPL,  
\*Data collected on previous date

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## Key Market Stats

Index	27-May	Pts.	1wk	Vol (mn)	Val (PKRbn)	Mk.Cap.(PKtn US\$bn)
KSE100	42,861.5	-239	-0.6%	113.0	4.9	5.5   27.7
KSE ALL	29,257.5	-90	-0.3%	243.3	6.5	7   35.2
KSE 30	16,276.1	-91	-0.6%	71.4	4.0	2.8   14.3

Index Chg.	1wk	01m	03m	06m	12m	FY-ttd	CY-ttd
KSE100	-0.6%	-5.3%	-3.6%	-4.9%	-10.5%	-9.5%	-3.9%
KSE ALL	-0.3%	-4.9%	-4.1%	-5.1%	-9.2%	-9.9%	-4.8%
KSE 30	-0.6%	-6.0%	-6.0%	-6.6%	-17.0%	-14.2%	-7.0%

Country	1wk	01m	03m	06m	P/E	Div. Yld	P/B
Pakistan	0.7%	-4.1%	-2.4%	-3.7%	4.5x	9.3%	0.7x
China	-0.8%	2.4%	-9.9%	-12.4%	12.6x	3.0%	1.4x
India	0.4%	-4.5%	-3.1%	-4.5%	22.0x	1.5%	3.2x
Japan	0.2%	-0.2%	1.0%	-3.7%	19.0x	2.2%	1.7x
UK	2.4%	0.3%	1.4%	7.2%	17.3x	4.1%	1.8x
Euro	2.3%	-1.6%	-4.7%	-7.9%	14.1x	3.5%	1.8x
US: S&P500	4.0%	-1.8%	-7.2%	-11.1%	20.3x	1.6%	4.0x
US: DJIA	4.4%	-1.0%	-3.7%	-5.4%	17.6x	2.1%	4.4x
Emerging	-1.2%	-4.9%	-12.7%	-15.6%	11.5x	3.3%	1.5x
Frontier	-0.3%	-7.5%	-11.1%	-16.9%	10.7x	4.3%	1.8x
World	2.8%	-2.2%	-8.4%	-12.0%	17.0x	2.3%	2.5x

Currency	27-May	1Wk	12m	Key Rates*	27-May	1Wk	12m
PKR / US\$	199	-0.4%	28.4%	Policy Rate	13.75	12.25	7.00
EUR / US\$	0.93	-1.7%	13.4%	6M Kibor	14.10	12.80	7.69
GBP / US\$	0.79	-1.1%	12.5%	6m PKRV	14.50	14.76	7.60
JPY / US\$	127	-0.7%	15.6%	5yr PKRV	12.52	12.85	9.34
DXY Index	102	-1.5%	12.9%	10yr PKRV	12.55	12.87	9.90

Commodity	27-May	1Wk	12m	FPI/LPI*	1Wk	01m	12m
Arablight \$/bbl.	121	1%	75%	Foreign	-1.9	-11.0	-319.2
Gold \$/oz.	1,854	0%	-3%	Individuals	9.5	4.4	185.3
Scrap Iron \$/t	486	1%	-3%	Mutual Funds	-7.0	-19.4	-105.1
Coal RB \$/t	330	-2%	255%	Banks	1.9	31.8	110.1
PVC Margins \$/t	768	0%	-15%	Insur.	-5.3	-7.0	-14.0
Urea PKR/b	2,188	1%	26%	Corp.	1.4	-1.0	173.8
Cement PKR/b	875	0%	42%	Brokers	1.3	2.2	-30.8

Exhibit: KSE100 Index

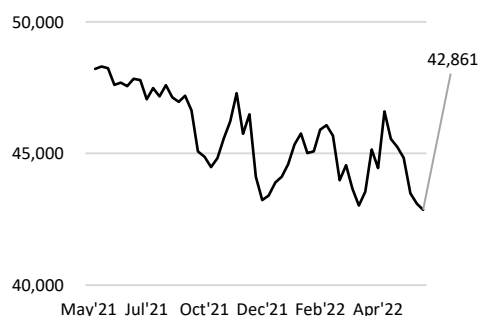
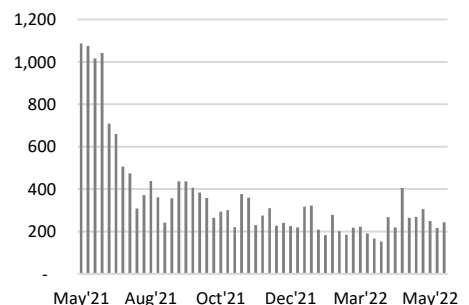


Exhibit: Market Volumes



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